

Brief Write – Up on Mandate Acceptance Criteria

Our Merchant Banking division shall adopt a well – defined mandate acceptance framework to ensure compliance with SEBI regulations, safeguard investors interest, and maintain the highest professional Standards.

The key criteria for mandate acceptance shall include:

1. Regulatory Compliance- Ensuring the proposed transaction and the client entity comply with SEBI regulations, Companies Act, FEMA, RBI guidelines, and all other applicable laws.

2. Client Due Diligence – Conducting comprehensive KYC and background checks of the promoters, directors, and the company to assess integrity, creditworthiness and regulatory track record.

3. Financial Eligibility - Evaluating financial soundness, net worth, profitability, and capital structure of the issuer to ensure conformity with SEBI(ICDR) Regulations 2018, and other applicable listing requirements.

4. Project Viability & Business Prospects- Assessing the sustainability of the client’s business model, corporate governance standards, and long-term Value creation potential.

5. Risk Assessment- Reviewing any outstanding litigations regulatory actions, contingent liabilities, or material risks that may impact the mandate.

6. Conflict of Interest check – Ensuring independence and avoiding any conflict of interest situations in accordance with SEBI Merchant Banking Regulations 1992.

7. Internal Approval – Every Mandate shall be subject to review and approval by the internal Merchant Banking Committee prior to acceptance.

Through these criteria, we aim to upload transparency, integrity and accountability in all assignments, thereby contributing to the orderly development of the capital markets and protecting the interests of investors.

For, Stepone Capital Advisors Private Limited



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